

What is Cyclos?

Cyclos is a fund specifically oriented towards investing in companies and equities that have sustainability ethos and embody a rigorous path to commercial viability towards a net zero carbon economy.

This document contains key information you should know about Cyclos Equity Fund '24 (the "Fund"). You can find more detailed information in the Fund's simplified prospectus. For a copy, contact Net Zero Asset Management LP at 1-(888) 589-1724, admin@cyclofund.com, or visit www.cyclofund.com.

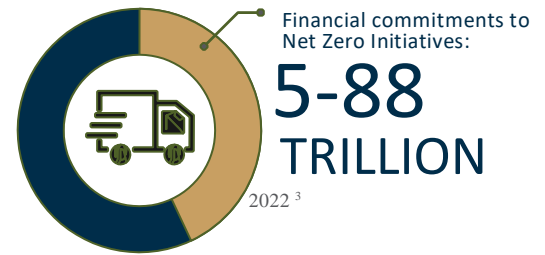
Prior actioning, kindly consider how the fund would work with your other investments and your tolerance for risk.

The Market

Opportunity in carbon neutral circular economy is one of the fastest-growing markets today.



Net Zero \$

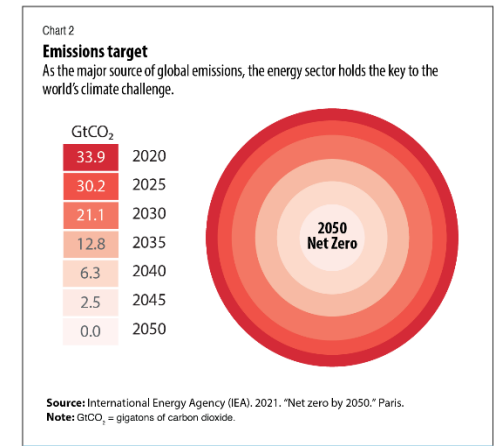


¹ Statista, ² Research and Markets, ³ Glasgow Financial Alliance for Net Zero (GFANZ)

Competitive Advantages

- ✓ Disruptive clean energy critical sustainability players with global reach.
- ✓ Deep operational capability with technology folio and expertise.
- ✓ Decarbonization targets, strong balance sheet, competitive cost structure.
- ✓ Determined leadership team with reputational integrity and compelling commercial credibility.
- ✓ Doing the right thing.
- ✓ Targeted returns of 8% to 11%
- ✓ High transparency, low exit risk
- ✓ Proprietary quant analytics to identify and assess high margin mining & metals plays.
- ✓ Nuanced selective global equity exposure, mitigated risk high reward investment rationale for each holding.

THE NET ZERO IMPERATIVE



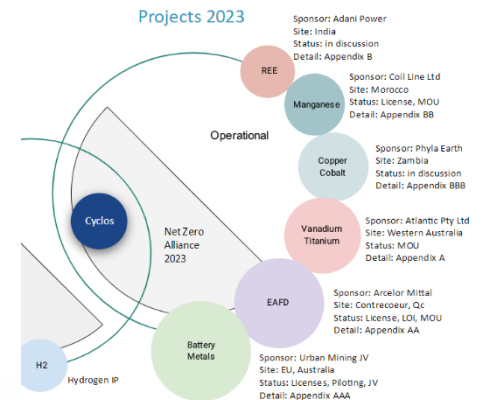
THE OPPORTUNITY



*“ We identify and invest in **companies, people, projects, and initiatives** that have demonstrable **growth potential**, determined leadership team with reputational integrity and compelling commercial credibility singularly focused on daring to do right.”*

Kelly Hyslop MD, Chairman

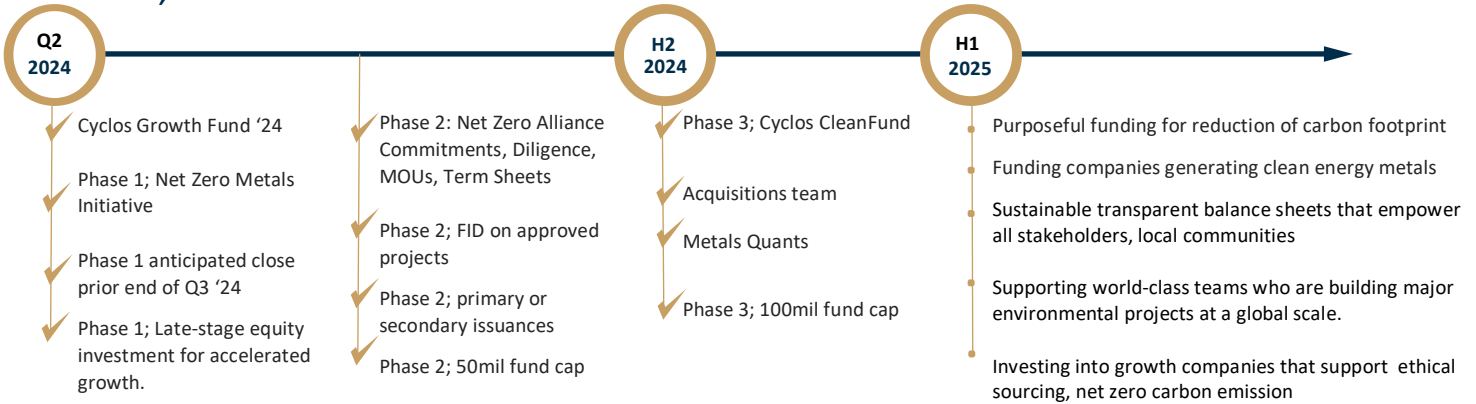
Net Zero Metals Alliance



PARTNERS INCLUDE



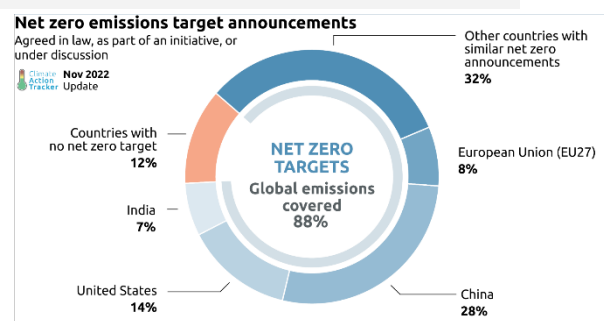
Timeline, Milestones:



Current Global Net Zero Commitments :

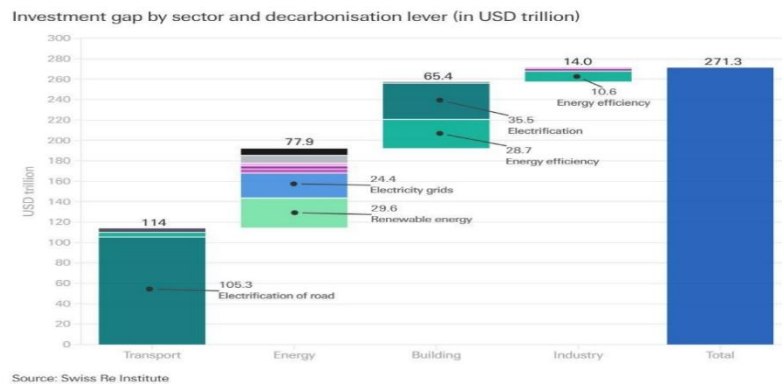
"Government or private sector commitments to net-zero cannot be a mere public relations exercise."

SANTÓNIO GUTERRES, United Nations Secretary-General,



Net Zero Challenge: 2050

Investments of \$270 trillion is needed for the planet to [meet a climate target of net zero emissions by 2050](#). Net zero emissions by 2050 will not be achieved without radically accelerating investments into the decarbonization of heavy industries.



There's a \$270 trillion investment gap to reach net zero. Image: Swiss Re

Asset Managers

Rod Turner: Rod is founder CEO of Manhattan Street Capital and instrumental in building successful companies including Symantec/Norton, Ashton Tate, MicroPort, and more.

Brad Aelicks: As co-founder and Principal of Pyfera Capital directly involved in major M&A transactions he has a proven track record of revenue generation while ensuring all budgetary resources are allocated efficiently.

Quant Managers

Evgeny Bareev: GM Bareev is a world renowned International Grandmaster FIDE (Fédération Internationale des Échecs) and acknowledged expert in behavioral heuristics of decision making under risk.

Daryn Soards: Daryn was a derivatives trader at Salomon Brothers and proprietary trader at Deutsche Bank and managed the global special situations portfolio at Marshall Wace Asset Management.

Harry Vernon: Harry brings 15 years' experience financing resources, energy, sustainability, and infrastructure sectors, with expertise in private, equities and governments encompassing acquisition, joint venture, and niche funding.

Bryn Harris Ph D: Bryn Harris brings unparalleled expertise in the treatment and assessment of metalliferous ores, metals extraction and materials processing in the mining and refining industries.

Board of Directors

Kelly Hyslop M.D., Chair: Following a storied career in clinical practice and as professor of Clinical Medicine at UBC, Kelly has been involved in multiple companies in Earth Sciences, Biotech, and has served on the Boards of 30+ companies with a focus on financial management.

Tasso Koutskos: Tasso is an experienced investor and previously played professionally in the North American Soccer League and Major Indoor Soccer League. He also coached the Montreal Impact in the National Professional Soccer League.

Eileen Kundrat: Eileen is an experienced equities investor in the natural resources sector, with a strong bias toward sustainability.

Neil MacKenzie: Neil is a retired partner of Ernst & Young, and a member of the Institute of Certified Management Consultants of British Columbia.

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